

FINANCIAL PLANNING FOR THEOLOGICAL EDUCATION									
<b>Name:</b>					<b>Date:</b>				
On the following pages, enter descriptions in underlined fields and whole dollar amounts in shaded fields as needed. Other fields will automatically tabulate.									
ESTIMATED FINANCIAL RESOURCES									
		Monthly Total		Annual Total		Overall Totals		Projected Need	
<b>Income</b>									
Student earnings									
Spouse earnings									
Guaranteed income (Social Security, VA, etc.)									
Child Support payments received									
Other (specify):									
Other (specify):									
<b>Total Income:</b>		\$0		\$0					
<b>Other Assistance</b>									
Home Church/Congregational support									
Family/Friends support									
Presbytery support									
PCUSA scholarships/loans									
Foundations or Corporations grants									
Other (specify):									
Other (specify):									
<b>Total Other Assistance:</b>				\$0					
<b>Current Assets</b>									
Cash and savings									
Investments (CDs, stocks, etc.)									
Retirement savings (IRAs, 401Ks, etc.)									
Real Estate									
Automobiles (value over any amount owed)									
Other (specify):									
Other (specify):									
<b>Total Current Assets:</b>						\$0			
<b>Total Estimated Financial Resources:</b>						\$0			

<b>Name:</b>							
<b>ESTIMATED EXPENSES</b>							
		Monthly Total	Annual Total	Overall Totals	Projected Need		
<b>Educational Expenses</b>							
Annual tuition							
Special academic programs (CPE, intern, etc.)							
Fees							
Books							
Other (specify):							
Other (specify):							
<b>Total Educational Expenses:</b>			\$0				
<b>Living Expenses</b>							
Rent/mortgage payment							
Utilities							
Food & household supplies							
Automobile (payments, insurance, fuel, etc.)							
Telecommunications (phone, cell, online, etc.)							
Clothing							
Incidentals							
Health insurance (only "out of pocket" expense)							
Other medical/dental							
Transportation:							
Dependent allowance							
Child Care							
Child Support payments							
Life insurance premiums							
Charitable donations							
Other (specify):							
Other (specify):							
<b>Total Living Expenses:</b>		\$0	\$0				
<b>Total Estimated Expenses:</b>				\$0			
<b>Total Income less Expenses:</b>					\$0		

<b>Name:</b>						
<b>OTHER INFORMATION</b>						
<b>Indebtedness</b> Applicant's (and spouse's or prospective spouse's) current indebtedness. Report principal amounts and related monthly payments.						
		Applicant		(Prospective) Spouse		Total Family Debt
Student Loans:	<i>Combine Undergrad/Grad</i>	Balance of Principal	Monthly Payment	Balance of Principal	Monthly Payment	
	Fed. Subsidized Stafford					0
	Fed. Unsubsidized Stafford					0
	Federal Perkins Loans					0
	PC(USA) Loans					0
	Loans from parents/family					0
	Other educational loans					0
	Estimated future loans					0
	<b>Totals:</b>	0	0	0	0	0
Non-educational:	<i>List mortgage, credit cards, etc</i>					
						0
						0
						0
						0
						0
	<b>Totals:</b>	0	0	0	0	0
Combined indebtedness totals:		0	0	0	0	0
<b>Assets</b> Non-seminary scholarships (grants) for which you have applied (mark with '*') or have received.						
	<i>Source of Assistance</i>	Amount Fall Term	Amount Spring Term			
	<b>Totals:</b>	0	0			
I certify that the information contained on all sheets of this form is a true and accurate statement of my financial circumstances and is made in good faith.						
<b>Signature</b>						
						<b>Date</b>